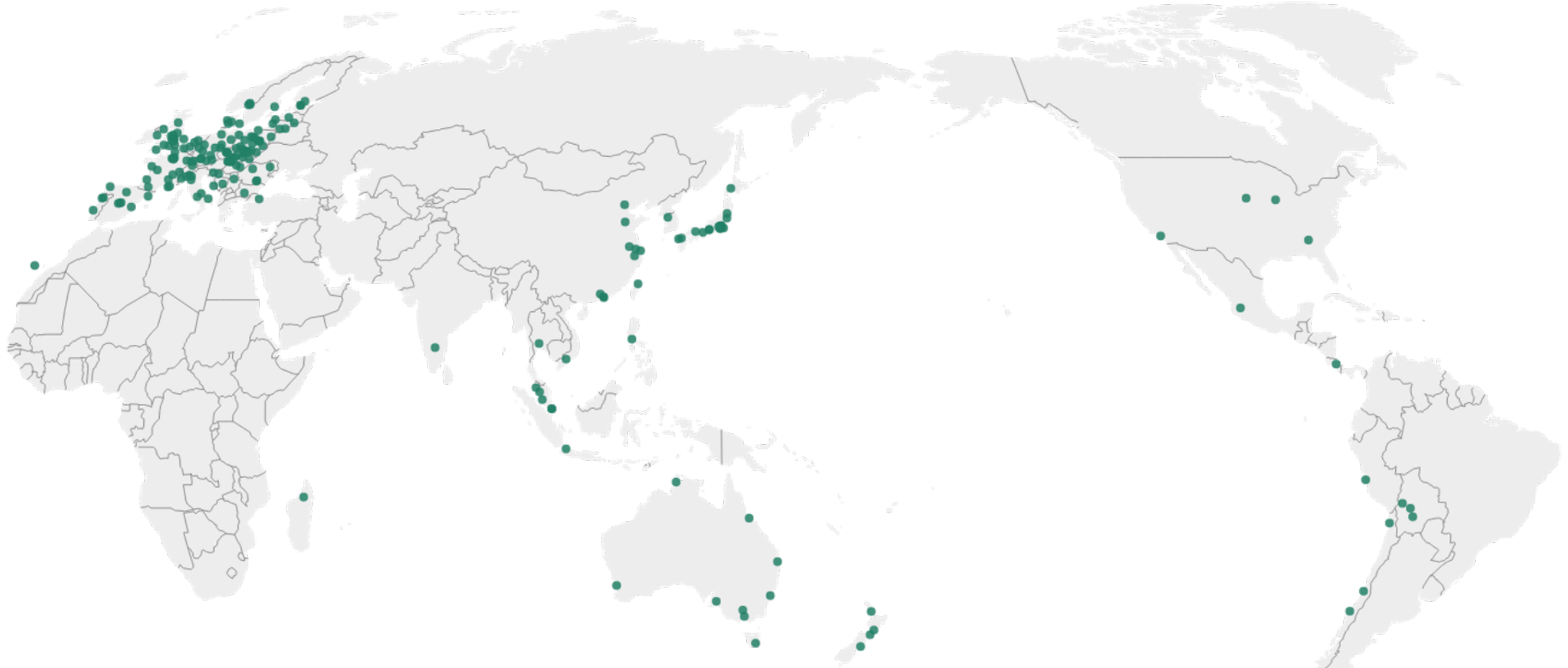




Corporate Presentation



Global Network



49 countries and regions

203 cities

234 locations

(As of March 31, 2026)



Overview of the Group

KPP Group Holdings

Business lines

Control and management of subsidiary operations through ownership of shares or equity interests, as well as the holding and leasing of real estate.

- Established 1924
- Employees 36
- Employees(consolidated basis) 6,024

- Consolidated subsidiaries 111
- Locations 234

Asia Pacific (Oceania, Southeast Asia, India)

Spicers Limited



Business lines

Commercial print, packaging, and visual communication

- Established 1896
- Employees (consolidated) 694
- Locations 39

Northeast Asia

Kokusai Pulp & Paper Co., Ltd.



Business lines

Paper, paperboard, paper-related products, pulp and recovered paper, and other related products

- Established 2022
- Employees* (consolidated) 949
- Location 49

*Excluding the four members of the real estate rental business.

Europe / Americas

Antalis S.A.S.



Business lines

Paper and paper-related products, packaging, and visual communication

- Established 2000
- Employees (consolidated) 4,341
- Locations 146

(As of March 31, 2026)

Kokusai Pulp & Paper Co., Ltd.

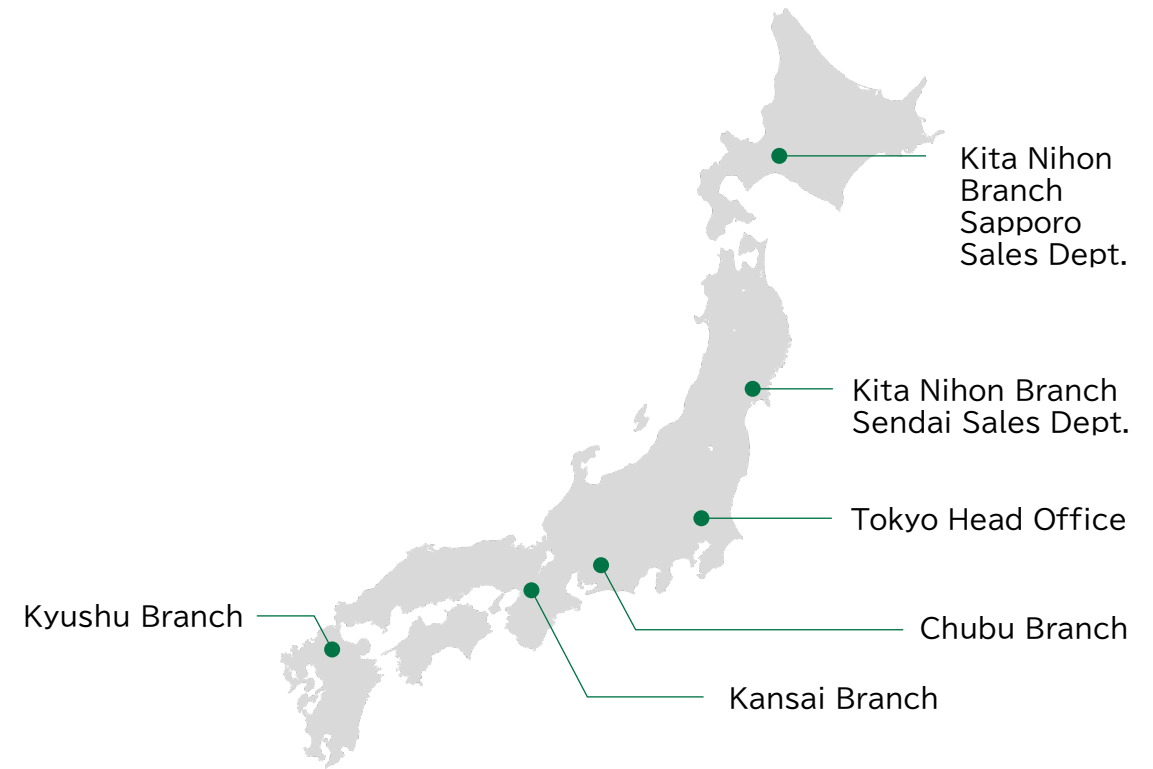
➔ 102-year-old paper trading company

Major Locations

Tokyo, Osaka, Nagoya, Fukuoka, Sendai, Sapporo, Seoul, Taipei, Los Angeles, etc.

Main Businesses and Products

- Purchase, sales, import, and export of paper, paperboard, processed paper products, pulp, recovered paper, chemical products, paper-related machinery, packaging materials, and other related products
- Holding and leasing of real estate; warehousing



Major Domestic Subsidiaries and Affiliates



- Narumiya Kami-shoji Co., Ltd
- Daidou Paper Trading Co., Ltd.
- Kikyoya Kami-shoji Co., Ltd.

- Okayama Kami-shoji Co., Ltd.
- Kyushu Kami-shoji Co., Ltd.
- Musashino Paper Recycling Co., Ltd.

- KPP Logistics Co., Ltd.
- BMecomo Co., Ltd.
- Oji Fiber Co., Ltd.

- KPP Agri Solutions Co., Ltd.
- Nagoya Shigyo Corporation
- KPP ECOWORKS Co., Ltd.

Major Overseas Subsidiaries and Affiliates



- DaiEi Papers (USA) Corp.
- KPP Antalis (Shanghai) Trade Co., Ltd.

- DaiEi Papers Korea Company Limited
- DaiEi Papers Taiwan Co., Ltd.

- Antalis (Hong Kong) Limited



Kokusai Pulp & Paper : China

KPP Antalis (Shanghai) Trade Co., Ltd.

➔ 16-year-old paper trading company

Major Locations

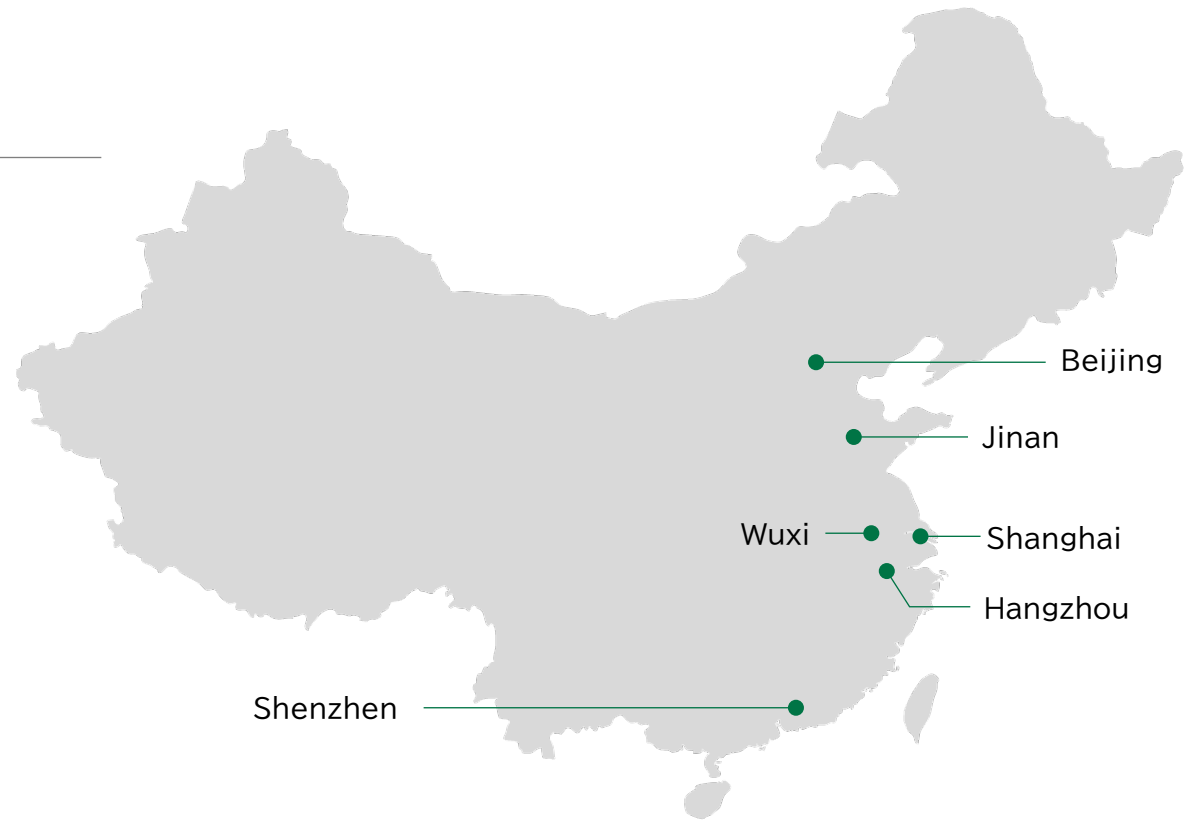
Shanghai, Beijing, Nanjing, Wuxi, Hangzhou, Jinan, and Shenzhen

Main Businesses and Products

- Processing and sale of papers

Export Sales of Chinese Goods

- ▶ Taking advantage of the KPP Group's sales network, which has expanded to 49 countries and regions around the world, we are expanding exports of Chinese products not only to Asian countries such as Southeast Asia and India but also to Western countries.





Company Overview

Company name	Kokusai Pulp & Paper Co., Ltd.
Established	April 1, 2022 ※Established with the transition to a holding company structure
Representative	Hideomi Komai, Representative Director of the Board, President & Executive Officer
Head Office	6-24 Akashi-cho, Chuo-ku, Tokyo, Japan 104-0044
Capital	350 million yen
Number of employees	525 (as of March 31, 2026) ※Non-consolidated
Main Businesses	<ul style="list-style-type: none">• Purchase, sales, import, and export of paper, paperboard, paper processed goods, pulp, recovered paper, chemical products, paper-related machinery, packaging materials, and other related products.• Holding and leasing of real estate; warehousing etc.



Businesses





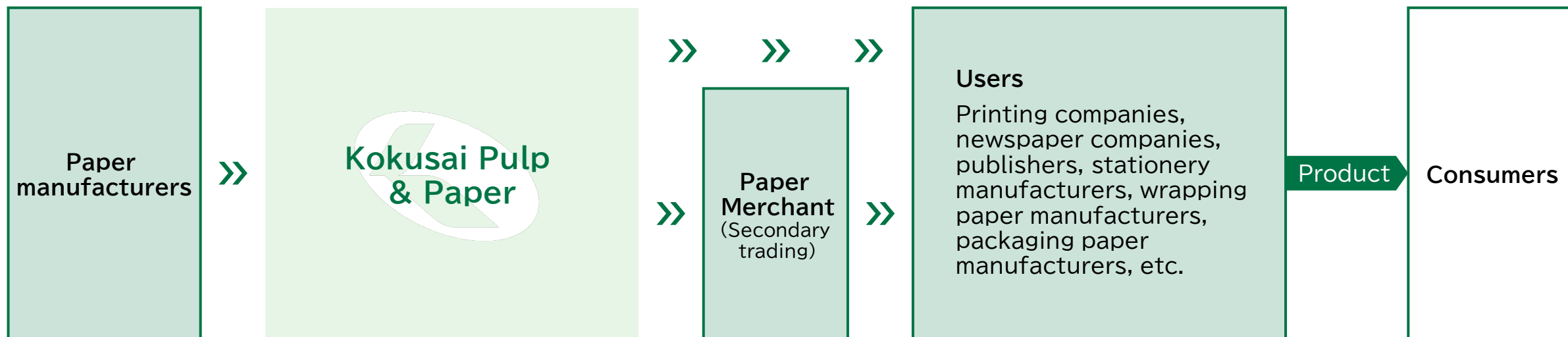
1) Paper and Paperboard Business

Paper

Deals in newsprint, printing paper, and information-related paper. We offer a wide range of paper types and provide solutions tailored to the properties and characteristics of each type of paper according to its intended application.

Paperboard

Paperboard is mainly classified into containerboard and folding boxboard, both widely used in packaging. Containerboard, used to make corrugated boxes, accounts for approximately 80% of total paperboard. Folding boxboard is primarily used for packaging such as confectionery, tissue, and card boxes.





1) Paper and Paperboard Business

Printing Paper

As a medium for information communication, printing paper is mainly used for newspapers, books, magazines, flyers, catalogues, posters and calendars. Product lineup includes fine-quality papers and coated papers, and we provide a wide range of weights and textures to meet the needs of various applications.



Communication Paper

Communication paper is suitable for recording information, and is mainly used for ledger sheets, delivery slips, and photocopier paper. Products include photocopier paper, carbon-free paper, and thermal paper that develops color with heat.





1) Paper and Paperboard Business

Paperboard

Main paperboard categories include containerboard and boxboard, both widely used in packaging. Containerboard, which is used to make corrugated boxes, accounts for approximately 80% of total paperboard. Boxboard is mainly used for packaging such as confectionery and tissue boxes.



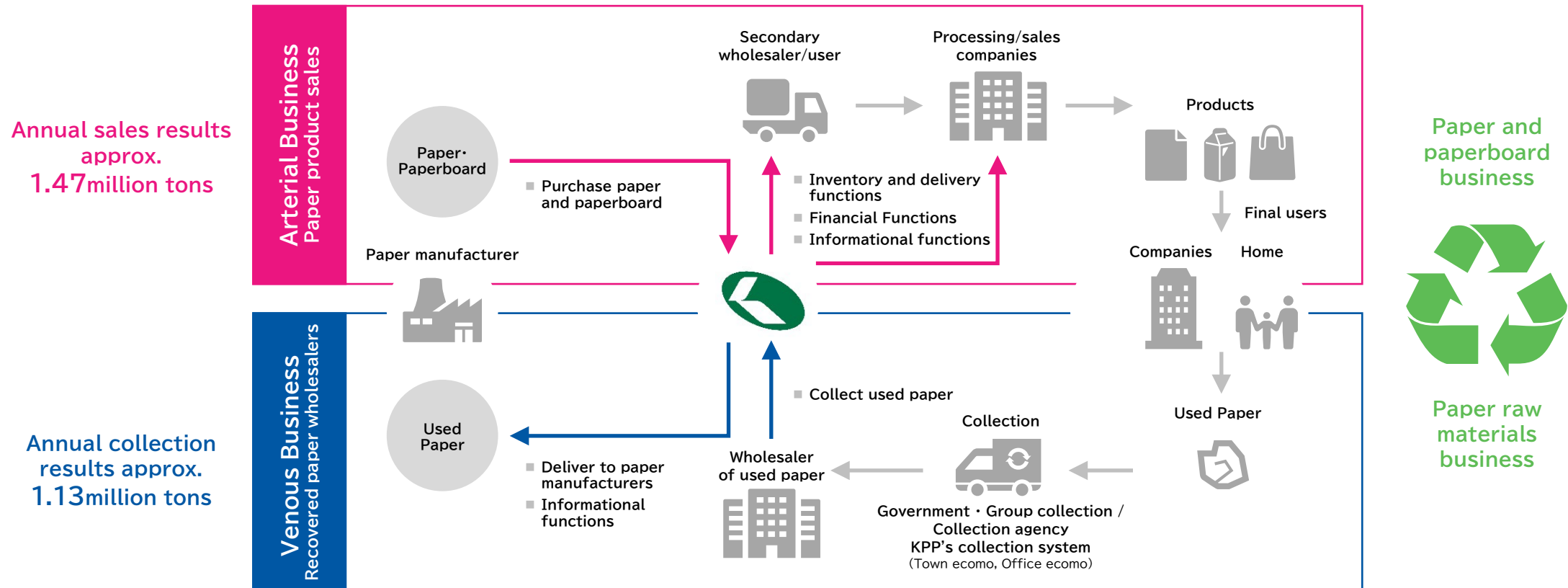
Packaging Paper

Packaging paper includes paper for heavy packaging used to pack heavy industrial products such as cement, rice, and wheat, and paper for lighter packaging used in general packaging, paper shopping bags, and envelopes. These products have a wide range of applications.



2) Paper Raw Materials (pulp and recovered paper) Business

Currently, approximately 40% of the raw material used in the paper industry is pulp, with the remaining 60% consisting of recovered paper. Pulp is made from fibers extracted from wood and other materials and is used as a raw material for paper. In Japan, about 80% of used paper is collected and supplied to paper manufacturers as recovered paper. After de-inking and bleaching, recovered paper is recycled into new paper. We procure recovered paper through our nationwide network and supply it to paper manufacturers.





2) Paper Raw Materials (pulp and recovered paper) Business

Pulp

Pulp consists of fibers that are extracted from wood. It varies in type depending on the combination of tree species, manufacturing methods, and other factors. Coniferous wood produces strong and tear-proof paper because of its thick and long fibers, while broadleaved wood produces less strong, yet smooth surface paper because of its thin and short fibers. We procure and sell a wide range of raw materials based on the intended applications of manufacturers. Through the distribution of forest-certified pulp, we promote the procurement of raw materials whose legality and other features can be confirmed.



Recovered Paper

The different types of paper used by consumers as products and the used paper generated by processors during processing are collected as recovered paper. After the recovered paper is delivered to a paper manufacturer, it is deinked, bleached, and then turned into recovered paper pulp, after which it is recycled into paper again. This recycling ring is an environmentally conscious social system that allows us to carefully use the limited resources we have. We procure recovered paper through our nationwide network and sell it to paper manufacturers.





2) Paper Raw Materials (pulp and recovered paper) Business

Fuel Sales Business Expansion: Acquisition of Shinanen Ecowork(now KPP Ecoworks)

- KPP acquired Shinanen Ecowork (now KPP Ecoworks), a wood-waste recycling and recycled fuel/raw-material supply company, as a subsidiary.
- Engages in industrial waste treatment for wood waste and in the sale of wood chips generated from this process as biomass fuel.
- Expanding beyond traditional recovered paper and pulp recycling into the fuel sector for manufacturers outside the paper industry.
- Leveraging handling of metal scrap and waste plastics to secure new materials and channels and create additional business opportunities.



Recycling Center
Upper: Chiba, Chiba
Lower: Shiraoka, Saitama

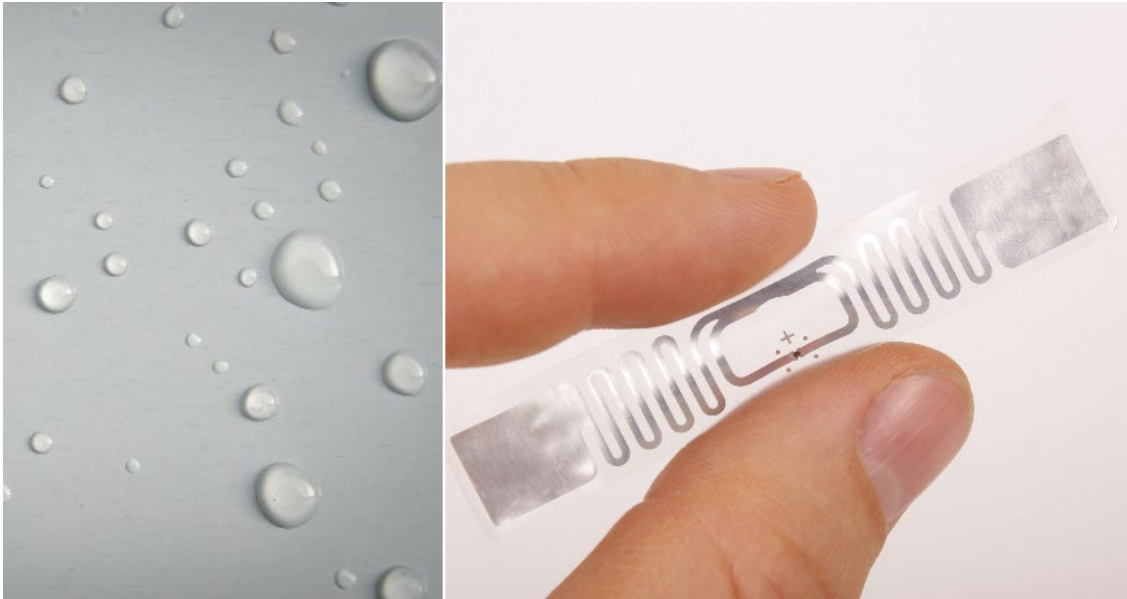


Upper: Crushing process
Lower: Wood chips

3) Others

Functional Paper

Functional paper is paper that has been treated with chemicals or other processes to add new functions to ordinary paper. It includes a wide range of paper types and applications, from water-resistant paper, which is impermeable to water, to oil-resistant paper, which is impermeable to oil, to IC tags, which are used in warehouse management and product management.



Chemical Products

Flexible packaging films made from polypropylene (PP) and other materials are widely used for product packaging, including vegetables, confectionery, detergents, and shampoo refills. They offer strength, light weight, flexibility, processability, transparency, and barrier properties. We also handle synthetic paper and plastic cardboard.

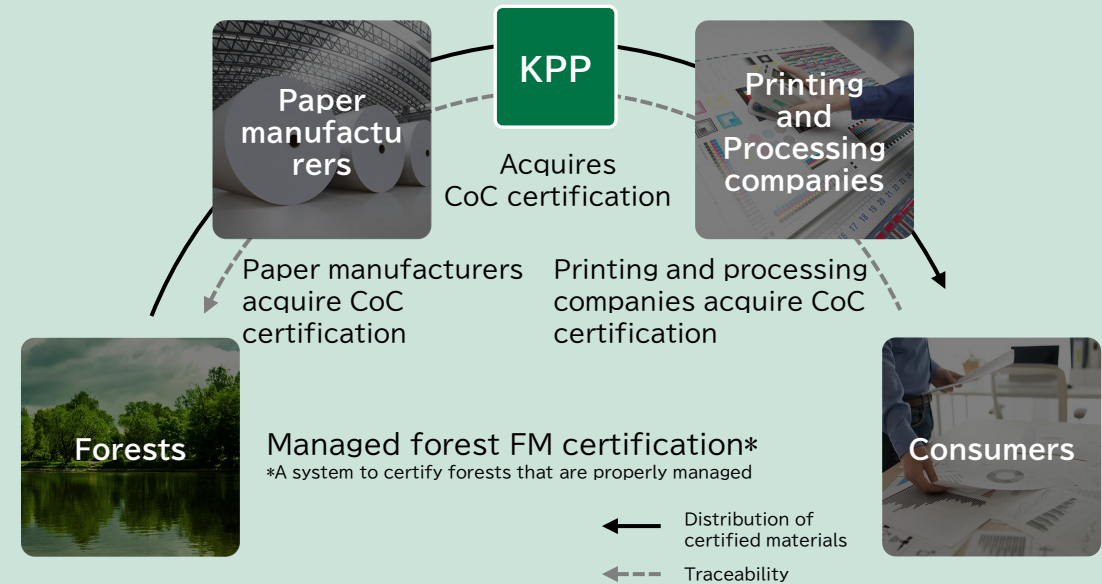


4) Environment-related Business

Managed forest resources

Expanding the handling of forest-certified products

- Forest certification systems attach labels to timber and wood products produced from properly managed forests. The systems ensure appropriate management throughout all stages of production, processing, and distribution, promoting the sustainable use and preservation of forests.
- KPP Group has obtained both Forest Stewardship Council (FSC) Certification and Programme for the Endorsement of Forest Certification (PEFC). These Chain-of-Custody (CoC) certifications verify that KPP Group distinguishes and manages forest-certified paper separately from general goods during the processing and distribution.





FSC
www.fsc.org
FSC® C022041

責任ある森林管理
のマーク

**FSC Forest Certification
(CoC Certification)**
Acquired on January 5, 2004
Valid until December 21, 2028
Certificate No. SGSHK-COC-001603



PEFC
PEFC/01-31-53

**PEF Forest Certification
(CoC Certification)**
Acquired on October 1, 2007
Valid until December 21, 2028
Certificate No. SGSJP-PEFC-COC-0213

4) Environment-related Business

ISCC PLUS Certified

Advancing Our Commitment to Sustainability and Traceability

- ISCC PLUS is a globally recognized certification that ensures biomass-derived products are properly managed throughout every stage of the supply chain—from raw material sourcing to manufacturing and shipping.
- We received ISCC PLUS certification at our Tokyo Headquarters and Chubu Branch. By offering certified products with biomass-derived attributes (allocated through the mass balance approach), we are committed to contributing to the realization of a more sustainable society.



4) Environment-related Business

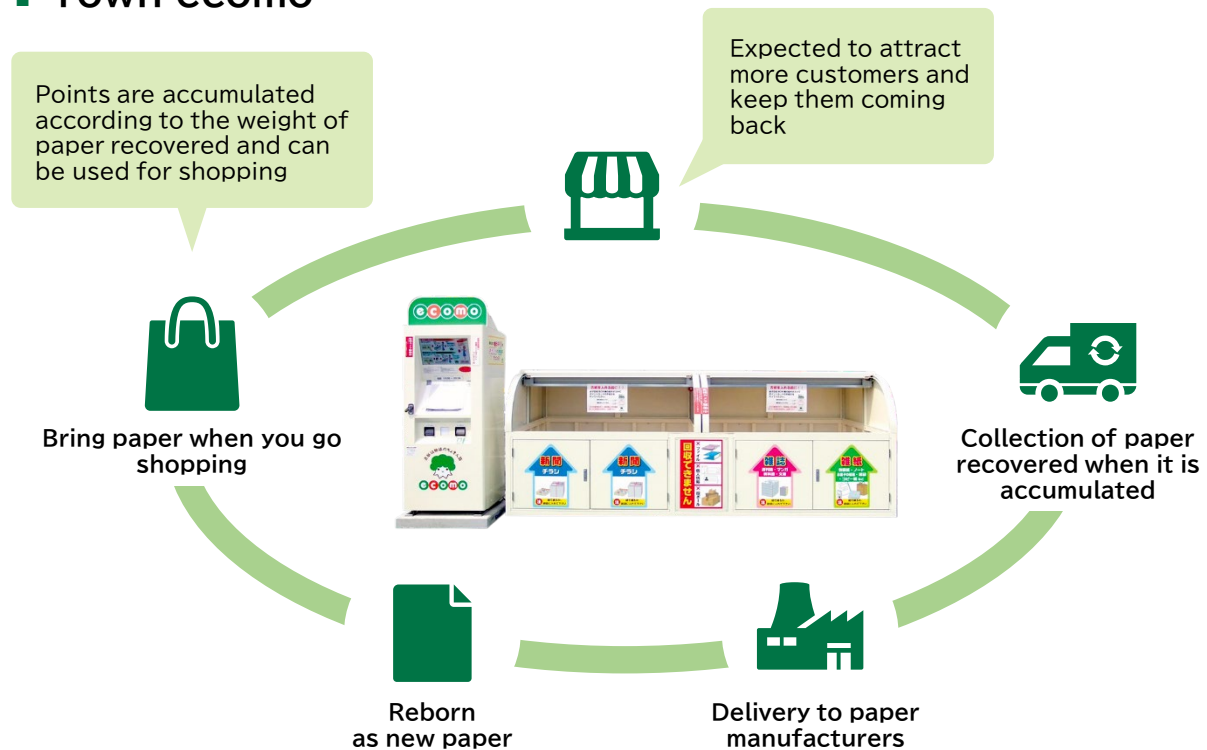
Building a collection network of used paper and sale of recovered paper materials

- The Company recycles approximately 70% of the products that it sells and operates the recovered paper wholesaler network “Risanet.”
- Deployment of the “ecom” model of recovered paper collection.

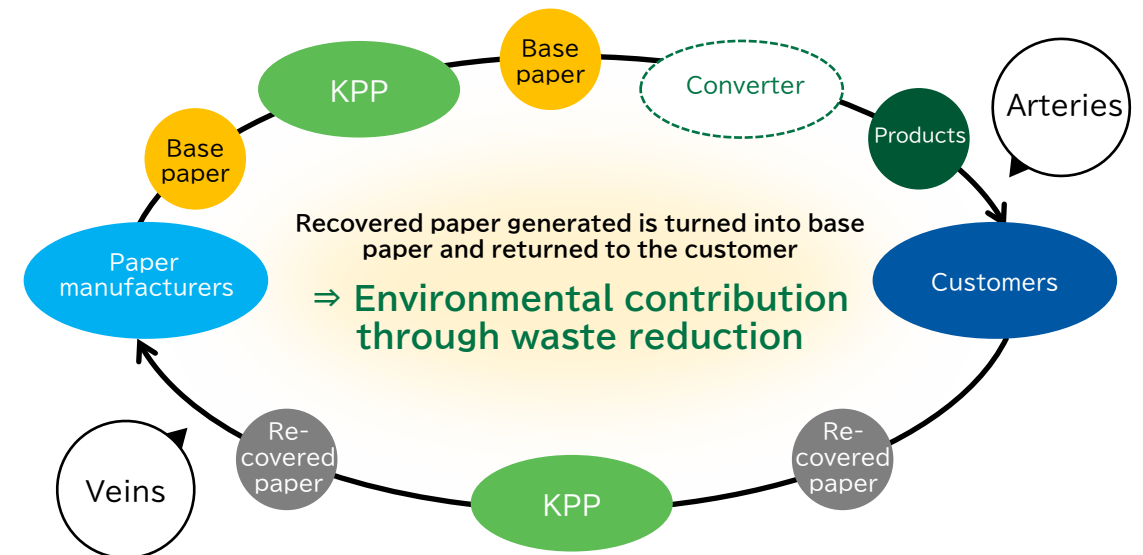


- Town ecom
- Office ecom
- ecom Closed Recycle Service

Town ecom



ecom Closed Recycle Service



4) Environment-related Business

Green Products

Green Products	Promotion of paper solutions	<p>Due to the marine plastic pollution problem, moves to restrict disposable plastic are accelerating in countries around the globe, and demand for paper as an alternative material is rising. In recent years, research and development has progressed mainly by paper manufacturers, and there has been an increase in examples of food packaging and daily necessities.</p> <p>Examples: Cutlery, face covers, hangers, paper packaging, cushioning, packaging, etc.</p>
	Reduction of plastic use	<p>These products reduce the use of petroleum-derived plastic by innovating manufacturing technologies and mixing in biomass-derived pulp and paper to an extent that does not detract from plastic's characteristics such as barrier properties and processing suitability.</p> <p>Examples: Paper-made cold insulation box, paper + film packaging materials, waterproof & oilproof paper, etc.</p>
	Biomass materials	<p>As it is often difficult to switch plastic to other materials due to its various characteristics, research is being conducted with the aim of reducing the environmental impact. Biomass plastic manufactured using biomass materials and biodegradable plastic that is broken down by microorganisms are some examples.</p> <p>Examples: In-store point of purchase (POP) advertising, fishing equipment, cutlery, etc.</p>

Reduced plastic cutlery



Barrier paper packaging



Try-on face cover for clothes shop



Paper turf



4) Environment-related Business

Oji Fiber Co., Ltd., which manufactures and processes paper yarn and other textile products made from paper, became a subsidiary.

- In March 2022, Oji Fiber Co., Ltd. became a subsidiary, and it manufactures paper yarn “Paper yarn OJO+” made from Abaca.

Features of Paper yarn OJO+



Lightweight and excellent in water absorption, quick drying property, toughness, deodorization, dyeability and biodegradability.

Wide range of applications including artificial grass, apparel, night wear and daily necessities

Examples of products using Paper yarn OJO+



4) Environment-related Business

Conclusion of a Sales Distributor Agreement with Ranpak

- In September 2022, a sales distributor agreement was concluded between Ranpak B.V. (“Ranpak”), the largest provider of product protection solutions with paper cushioning material, and Kokusai Pulp & Paper

Details of Ranpak’s business

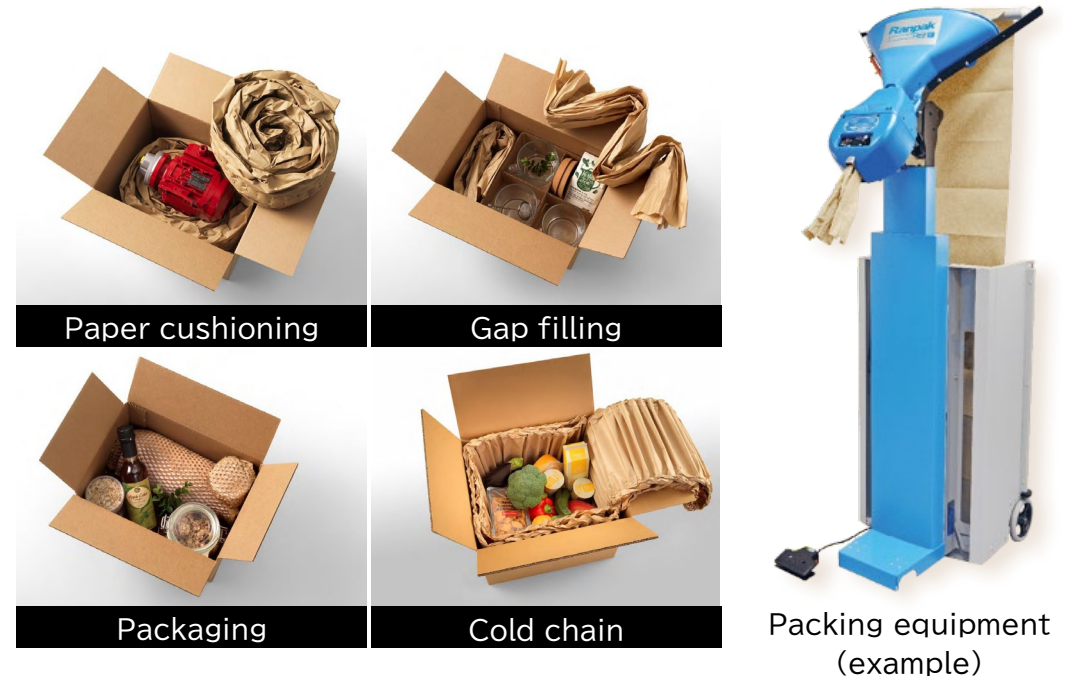
A leading company in the field of paper cushioning material, providing packaging solutions in 50 countries around the world by selling paper packaging materials including protective material and leasing packaging equipment.

Reason for and purpose of the agreement

Switching from plastic to paper protective packaging makes it possible to decrease environmental impact, significantly reduce time required for packaging, standardize packaging operations, and cope with busy seasons.

This agreement was concluded in anticipation of growing demand for paper cushioning materials in Japan, particularly in the EC industry.

→ Antalis was originally a Ranpak distributor in Europe.



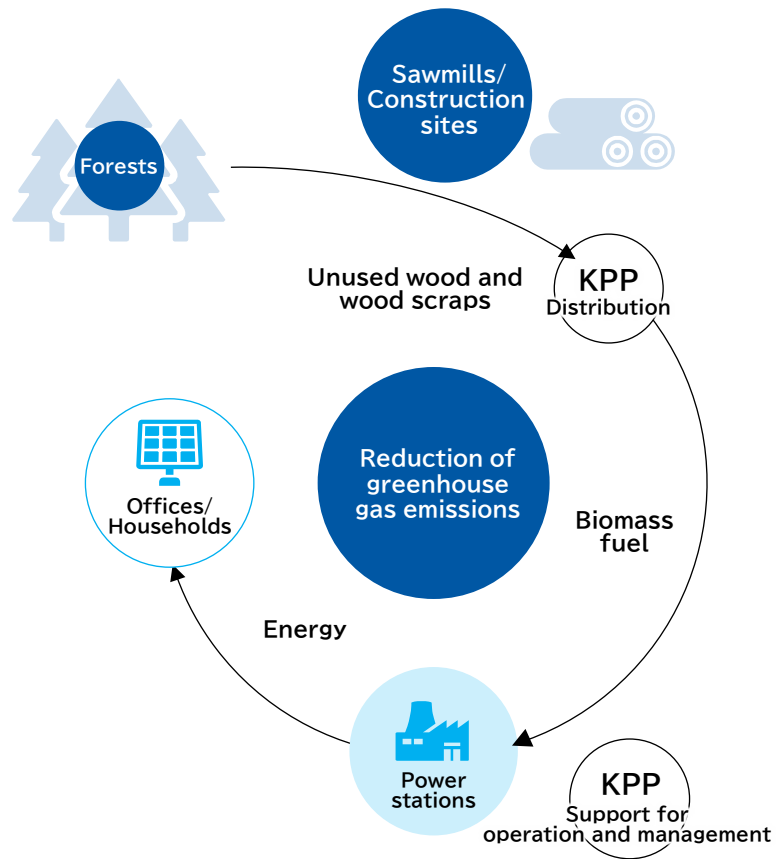
We will continue to actively pursue the creation of business synergies among KPP Group companies and the promotion of environmentally friendly products through information exchange.

4) Environment-related Business

■ Reduction of GHG Emissions

Contributing to reducing greenhouse gas emissions through projects to support biomass power generation

- Development of **BMecomom**, an operation support system for biomass power plants using AI and IoT technologies
- Purchase unused wood, waste wood, and scrap wood, and supply them to biomass power plants



BMecomom



<https://bmecomom.com/>

BMecomom supports daily operations and business management by gathering and analyzing all data obtained from biomass power plants, utilizing the latest technology and providing visualization, thereby helping maximize the profits of biomass power plants.

The "Power Aid Mie Shin Biomass® Matsusaka Power Plant," which utilizes our plant management system "BMecomom" and receives a steady supply of biomass fuel from us, began commercial operation in March 2025.

Digital Marketing Initiatives

Service site “SHIFT ON”

SHIFT ON is a key component of our digital marketing initiatives to establish customer connections and generate prospects. Simultaneously, marketing automation (MA) tools are implemented to enhance our marketing efforts.

Environmental and new functional materials solutions

Comprehensive support for the planning and implementation of environmental projects, including SDGs and carbon neutrality.

Packaging solution

Helping customers solve their management issues through the development of packaging materials and original packaging.

Total solution for sales promotion

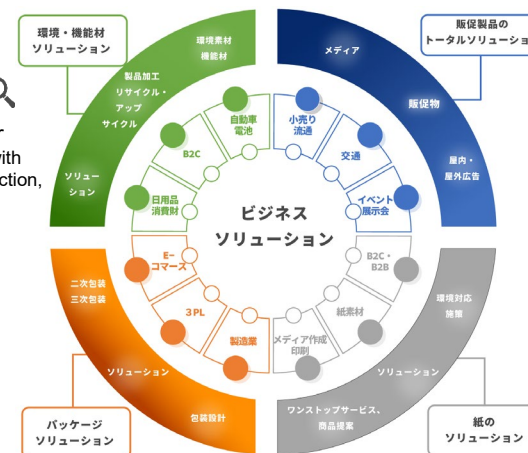
We provide comprehensive support for creating sales promotion tools for both inside and outside stores, covering everything from material selection to supply.

Total solution for paper

From providing paper as a medium to coordinating products and environmental response measures, we solve all paper-related issues

未来にかさねて
SHIFTON
<https://shifton.kpp-gr.com/>

Subscribe to our newsletter
Get the latest information to help with environmental initiatives, cost reduction, and operational efficiency.



We analyze customer needs from four key perspectives: **environment/functional materials**, **packaging**, **sales promotion**, and **paper**, and provide solutions that can be effectively implemented with the right materials and systems.

• By doing so, we help address key management challenges such as improving operational efficiency, reducing costs, reforming work styles, and improving corporate value

Customer concerns and issues	Improve operational efficiency	<input checked="" type="checkbox"/> Sales are slow because of limited daily shipments
		<input checked="" type="checkbox"/> Packing is a bottleneck and shipping is not progressing smoothly
		<input checked="" type="checkbox"/> Too much cushioning
	Standardize operation	<input checked="" type="checkbox"/> Inconsistent cushioning material usage by different workers affects service quality
		<input checked="" type="checkbox"/> The speed of the packing work is different from line to line, complicating management
		<input checked="" type="checkbox"/> Want to improve the packing skills of temporary workers hired during the busy season
	Green efforts	<input checked="" type="checkbox"/> Unsure where to start with environmental initiatives
		<input checked="" type="checkbox"/> Interested in initiatives to replace current products with paper-based alternatives
		<input checked="" type="checkbox"/> Looking for alternative packaging that can contribute to SDGs



Operational improvement proposal

Improving operational efficiency and leveling operations through the introduction of automated machines for packaging

Green material proposal

Achieve plastic-free operations by changing some of the packaging materials from petroleum-derived materials to paper



PAPER MALL (EC Site for Paper-Related Products)



1枚から紙を買えるネット通販
PAPER MALL
<https://www.kpps.jp/papermall/>



Our website, **Paper Mall**, offers approximately 3,000 types of general and specialty papers, as well as paper products, available for purchase from a single sheet.

Samples and sample books can be ordered free of charge, and we also offer a custom cutting service of general paper to meet diverse customer needs.

We have expanded our “Green Products” series of environmentally friendly items (see below) to support stakeholders working on SDGs.

As a comprehensive paper-related website, we leverage our strengths as a paper specialist, including prompt deliveries through KPP’s network, access to the latest paper industry news, and the ability to answer questions and provide consultations about paper.

Green Products: Environmentally friendly products



<https://www.kpps.jp/papermall/greenproducts/>



Promotion of paper solutions

Microplastics contribute significantly to marine pollution, highlighting the urgent need for alternative materials. We are committed to transitioning to paper-based products to replace plastic.



Plastic Reduction

We aim to reduce plastic usage by incorporating alternative materials while preserving the essential properties of the plastic. Our efforts focus on developing materials and products that minimize plastic content.



Bioplastics

Bioplastics return to the soil as compost and do not remain after being decomposed by microorganisms and other natural elements. We are developing materials and products to explore the potential of biodegradable plastics and biomass-based plastics.



Paper Innovation for a Connected Future